

SMILE - Notice of Book Closure

SMILE-LINK HEALTHCARE GLOBAL BERHAD

SMILE-LINK HEALTHCARE GLOBAL BERHAD (SLHGB OR COMPANY) PROPOSED CONSOLIDATION OF 4 EXISTING ORDINARY SHARES IN SLHGB INTO 1 NEW ORDINARY SHARE IN SLHGB

Kindly be advised of the following :

- 1) The above Company's securities will be traded and quoted "Ex - Consolidation" as from: 15 Sep 2020
- 2) The last date of lodgment : 17 Sep 2020

Remarks 1:

Participating Organisations are to take note of the following Share Consolidation exercise by **SMILE-LINK HEALTHCARE GLOBAL BERHAD**.

The Share Consolidation comprises the following:-

CONSOLIDATION OF EVERY 4 ORDINARY SHARES IN SMILE-LINK HEALTHCARE GLOBAL BERHAD ("SMILE") ("SMILE SHARES") INTO 1 CONSOLIDATED SHARE AT 5.00 P.M. ON 17 September 2020 ("SHARE CONSOLIDATION") ("ENTITLEMENT DATE").

In relation to the Share Consolidation undertaken by **SMILE** as a SPEEDS Corporate Exercise, Bursa Malaysia Securities Berhad would like to highlight that:

(a) on or after the Ex-date on 15 September 2020, trading of **SMILE** shares will be based on the newly adjusted shares after the Share Consolidation of **SMILE** shares,

(b) on the basis of settlement taking place after 17 September 2020 with consolidated **SMILE** shares, any entitled shareholder who owns **SMILE** shares as at Ex-date may sell only up to the maximum **SMILE** shares he expects to receive after the Share Consolidation, i.e. the reduced amount, on or after the Ex-date 15 September 2020.

With the adjustments pursuant to the Share Consolidation effected on **SMILE** shareholders' CDS account at the end of the Entitlement Date ("Books Closure Date"), an entitled **SMILE** shareholder may use the following basis to estimate the maximum number of **SMILE** shares that he may sell from the Ex-date until the Book Closing Date which is from 15 September 2020 until 17 September 2020.

Number of SMILE shares that may be sold	= Number of shares held / 4
from 15 September 2020 until 17 September 2020	(All fractional shares computed should be disregarded)

Illustration:

For example, if Mr X owns or purchases **1000** SMILE shares on cum basis on 14 September 2020 , his CDS account would still show **1000** SMILE shares until 17 September 2020. However, as a result of the above Share Consolidation exercise, Mr X's **1000** SMILE shares in his CDS account will be adjusted to **250** SMILE shares on the night of 17 September 2020 which is the Book Closing Date. Therefore, Mr X may, if he so wishes, sells only up to **250** SMILE shares on or after the Ex-date i.e. from 15 September 2020 onwards.

Participating Organisations are hereby requested to caution all dealers and remisiers that, during the period from 15 September 2020 until 17 September 2020, they are only entitled to sell the maximum of 1/4 of the shares owned before the Ex-date. Participants Organisations are reminded that it is important to caution all dealers and remisiers on the above to prevent the dealers and remisiers from overselling of their client's position.

Remarks 2:

The actual number of Consolidated Shares to be consolidated would depend on the issued share capital of SLHGB on the Entitlement Date. The fractional entitlements arising from the Share Consolidation, if any, shall be disregarded and dealt with by the Board of Directors of the Company in such manner at its absolute discretion as it may deem fit or expedient and in the best interest of the Company.

The Consolidated Shares will be listed and quoted on the LEAP Market of Bursa Malaysia Securities Berhad ("Bursa Securities") on 18 September 2020, being the next market day following the Entitlement Date.

The notice of allotment for the Share Consolidation will be despatched to the entitled shareholders of SLHGB not later than 4 market days after the date of listing and quotation of the Consolidated Shares on Bursa Securities.

Announcement Info

Company Name	SMILE-LINK HEALTHCARE GLOBAL BERHAD
Stock Name	SMILE
Date Announced	24 Aug 2020
Category	Listing Circular
Reference Number	ILC-24082020-00003